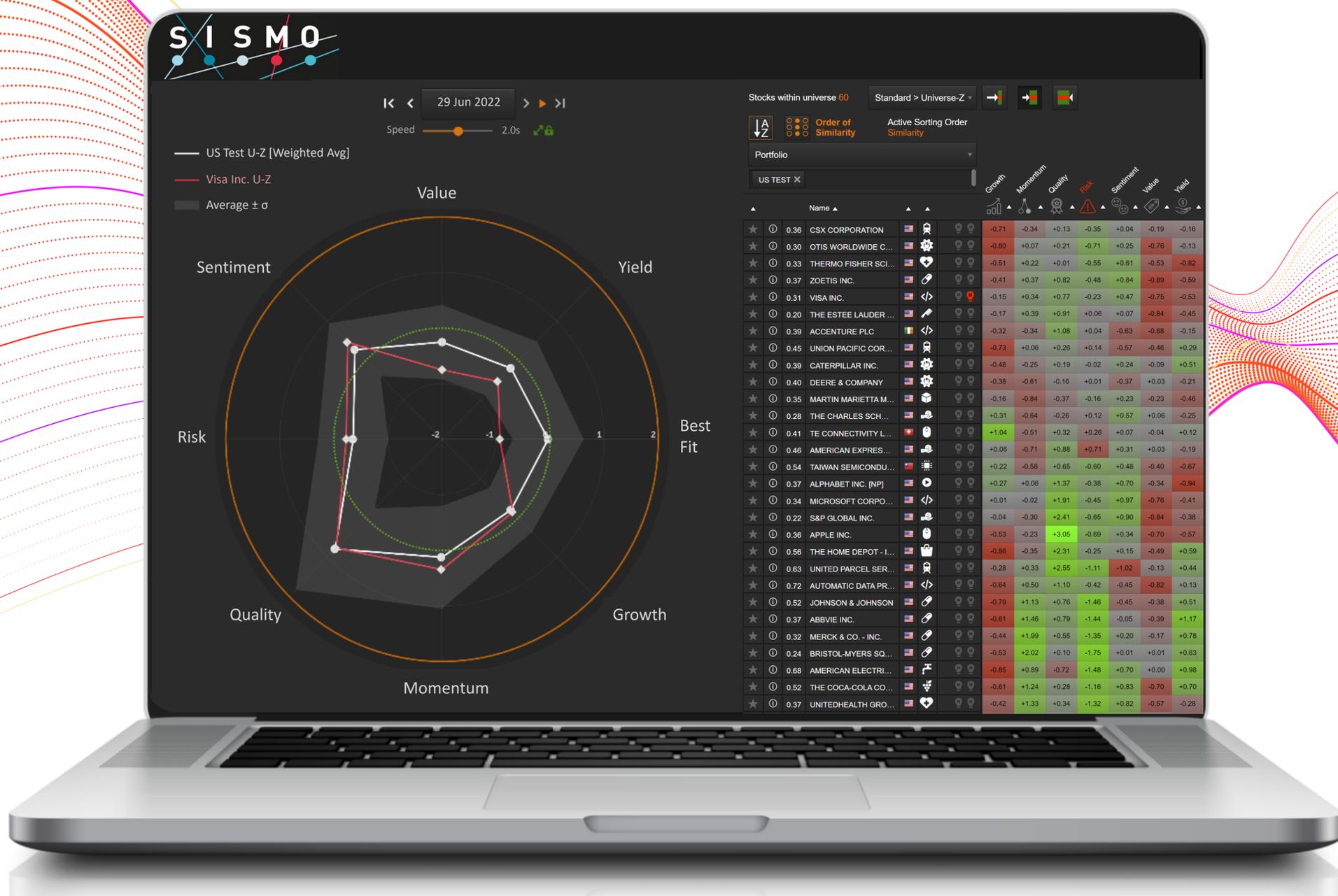


# All-in Analytics Platform for Fundamental Portfolio Managers



**Sismo brings to fundamental investors the best of what quantitative analysis can offer, in an intuitive and easy-to-use interface, with daily-updated data from S&P Capital IQ on global equities and user data.**

**Advanced and unique comparative analysis with striking visualization designed for stock pickers and investment managers.**

- Access in one-click in-depth portfolio analysis on dynamic equity universes
- Leverage on visuals designed to read at a glance trends & correlations and spot outliers
- Identify instantly portfolio factors' exposures and macroeconomic biases of allocations
- Check factors peers, partial factor peers and any stock worthy of your attention
- Optimize portfolios per your own criteria
- Use rank analysis to create in seconds advanced screenings that match any profile
- Gain valuable insights and generate investment ideas supported by in-depth analysis
- Access with API our database for factors measures on user-selected factors and universes

## Data

**Global equity coverage with daily updated financial & market data**

**Common & advanced financial metrics**

(Risk, Performance, Returns, ROCE, EVA, Brokers' forecasts, Cost of equity, Valuation)

**Investment style factors**

Off-the-shelf Sismo-defined or user-built factors

## Analytics

**Intuitive UI allowing to express complex queries in a few clicks**

**Advanced analysis functionalities**

Dynamic universe builder  
Portfolio upload & analysis  
Multi-metrics filtering & scoring  
Stock & portfolio factor profile  
Factor peers & partial peers  
Portfolio optimization  
Rank analysis  
Advanced screening capabilities  
Investment strategy back-testing

## Visualization

**Innovative displays of comparative positions on multiple criteria**

**Point-and-click access to in-depth information**

Check-and-refine approach with iterative narrowing-down search process

**User libraries**

Custom factors  
Screenings  
Ranking analyses

- **Sismo is a SaaS platform, designed with the objective to bring at a glance to the investors' eyes the dynamics of stocks on standard and proprietary financial indicators, with zero compromise on data accuracy.**
- **Accessing appropriate comparative information is the first step in investment decision. From there on, we developed a seamless point-and-click user experience to dig into historical and prospective data, save and compare analyses with multiple iterations, define and back-test multi-factor strategies.**
- **Sismo offers insightful factor analysis and “quantamental” approach to fundamental equity investors. Our clients use Sismo to check their factor biases and adjust their holdings, with marginal optimization features based on their criteria. The Rank analysis provides a unique tool for advanced market screenings.**

**With Sismo, we bring to the investment community an intuitive, versatile and scalable analytical solution, for improved investment strategies, in a highly competitive and cost-constraint environment.**

[sismo.fr](https://sismo.fr)

