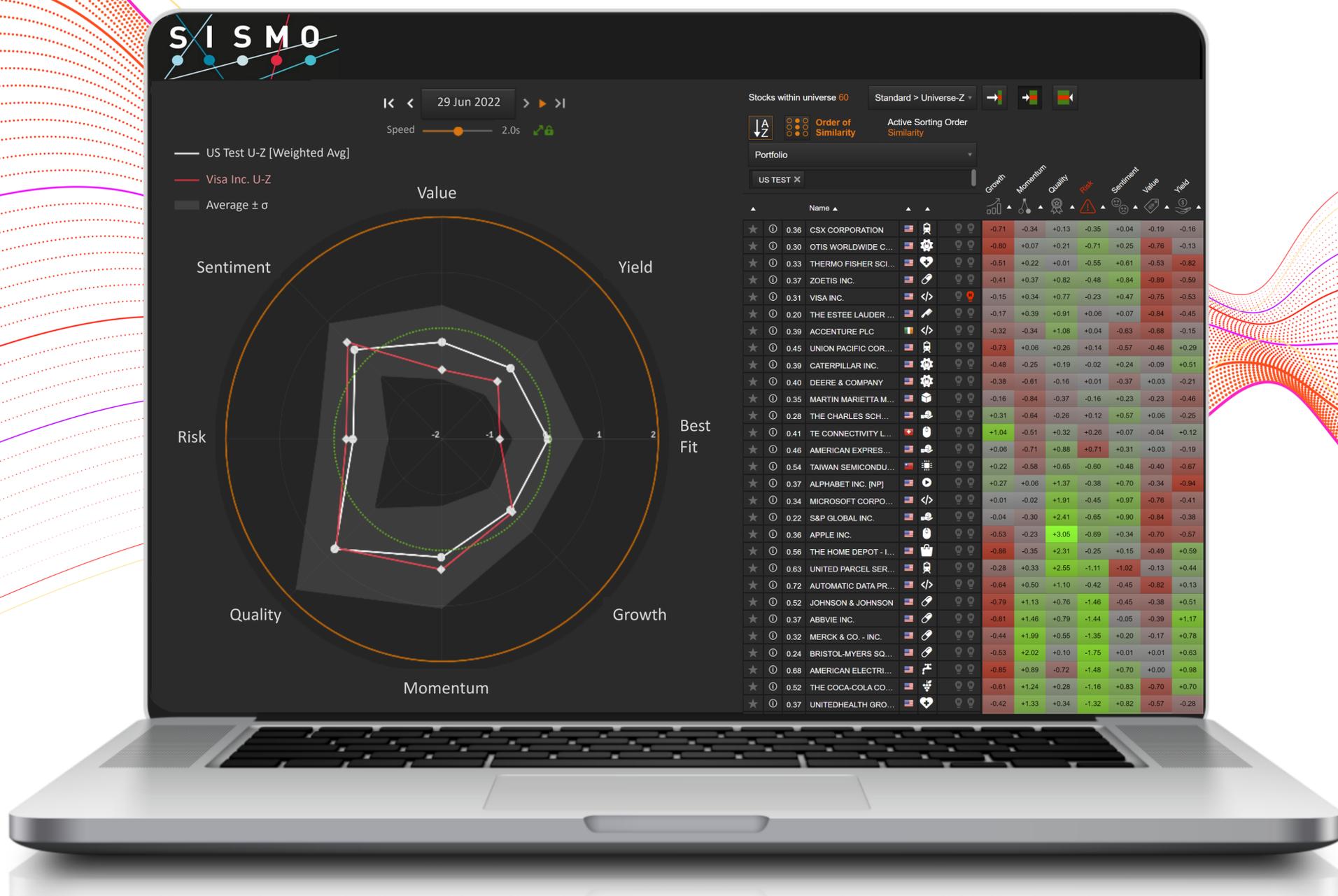


All-in Analytics Platform for Fundamental Portfolio Managers



Sismo brings to fundamental investors the best of what quantitative analysis can offer, in an intuitive and easy-to-use interface, with daily-updated data from S&P Capital IQ on global equities.

Advanced and unique comparative analysis with striking visualization designed for stock pickers and investment managers.

- Access directly in-depth portfolio analysis on dynamic equity universes
- Leverage on visuals designed to read at a glance trends & correlations and spot outliers
- Identify instantly portfolio factors' exposures and macroeconomic biases of allocations
- Check factors peers, partial factor peers and any stock worthy of your attention
- Optimize portfolios per your own criteria
- Use rank analysis to create in seconds advanced screenings that match any profile
- Access valuable insights and generate investment ideas supported by in-depth analysis

Data

Global equity coverage with daily updated financial & market data

Common & advanced financial metrics

(Risk, Performance, Returns, ROCE, EVA, Brokers' forecasts, Cost of equity, Valuation)

Investment style factors

Off-the-shelf Sismo-defined or user-built factors

Analytics

Intuitive UI allowing to express complex queries in a few clicks

Advanced analysis functionalities

Dynamic universe builder
Portfolio upload & analysis
Multi-metrics filtering & scoring
Stock & portfolio factor profile
Factor peers & partial peers
Portfolio optimization
Rank analysis
Advanced screening capabilities
Investment strategy back-testing

Visualization

Innovative displays of comparative positions on multiple criteria

Point-and-click access to in-depth information

Check-and-refine approach with iterative narrowing-down search process

User libraries

Custom factors
Screenings
Ranking analyses

- Sismo is a SaaS platform, designed with the objective to bring at a glance to the investors' eyes the dynamics of stocks on standard and proprietary financial indicators, with zero compromise on data accuracy.
- Accessing appropriate comparative information is the first step in investment decision. From there on, we developed a seamless point-and-click user experience to dig into historical and prospective data, save and compare analyses with multiple iterations, define and back-test multi-factor strategies.
- Sismo offers insightful factor analysis and “quantamental” approach to fundamental equity investors. Our clients use Sismo to check their factor biases and adjust their holdings, with marginal optimization features based on their criteria. The Rank analysis provides a unique tool for advanced market screenings.

With Sismo, we bring to the investment community an intuitive, versatile and scalable analytical solution, for improved investment strategies, in a highly competitive and cost-constraint environment.

sismo.fr

